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ACCIDENT & SICKNESS FACTFINDER

Date: \_\_\_\_\_ Current Insurer: \_\_\_\_\_ Date proposal needed by: \_\_\_\_\_

Full Legal Name(s): \_\_\_\_\_
(Include all legal entities to be covered, such as municipalities, fire districts, etc.)

Mailing Address: \_\_\_\_\_
Street or PO Box City/town Province Postal Code

Person completing: \_\_\_\_\_
Name Title Telephone Number

E-mail: \_\_\_\_\_ Are you a profit or non-profit organization? [ ] Profit [ ] Non-Profit

Fire/EMS – Complete for all personnel to be covered during the policy term:

1st Call Population: \_\_\_\_\_ Number of stations? \_\_\_\_\_ Do you operate an ambulance? [ ] Yes [ ] No

Number of paid full-time personnel (paid 25 hours or more weekly): \_\_\_\_\_

Number of active volunteer and call personnel (not paid or paid for 25 or fewer hours weekly): \_\_\_\_\_

Estimated number of emergency calls per year: Fire \_\_\_\_\_ Rescue/EMS \_\_\_\_\_

Is Workers' Comp provided for all: Volunteers: [ ] Yes [ ] No [ ] N/A Career: [ ] Yes [ ] No [ ] N/A

General:

Please attach copies of benefit schedule and 5-year loss report for your current policy. Indicate benefit levels desired:

Table with 3 columns: AD&D/Loss of Life (\$10,000 - \$500,000), Weekly Indemnity (\$100 - \$1,000) First 28 After 28, Medical Expense (\$2,500 - \$200,000)

Quote 1 \_\_\_\_\_

Quote 2 \_\_\_\_\_

Name of Producing Agency: \_\_\_\_\_

Agency's Address: \_\_\_\_\_

Agency's Phone: (\_\_\_\_) \_\_\_\_\_ Agency's Fax: (\_\_\_\_) \_\_\_\_\_

Producer's signature: \_\_\_\_\_ Date: \_\_\_\_\_

The undersigned is an authorized representative of the applicant and certifies the information provided to obtain this coverage is accurate to the best of their knowledge, this includes any applications, locations schedules, valuation statements, loss history information and engineering reports.

Applicant's signature: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_